

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEETS FOR THIRD MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM MAY 1, 2023 THROUGH AND INCLUDING MAY 31, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	May 1, 2023 through May 31, 2023
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$160,000
Amount of expense reimbursement sought:	\$12,146.64 <sup>2</sup>
Amount of payment requested for expense reimbursement:	\$12,146.64
This is a(n):	Monthly Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003.

<sup>2</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
MAY 1, 2023 THROUGH AND INCLUDING MAY 31, 2023**

	Hours Summary						
	Jared Dermont	Michael DiYanni	Zul Jamal	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto
	Managing Director	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director
May 1 - May 31	13 hour(s)	75 hour(s)	0 hour(s)	79 hour(s)	38 hour(s)	8 hour(s)	56 hour(s)
<b>Total</b>	<b>13 hour(s)</b>	<b>75 hour(s)</b>	<b>0 hour(s)</b>	<b>79 hour(s)</b>	<b>38 hour(s)</b>	<b>8 hour(s)</b>	<b>56 hour(s)</b>

	Hours Summary						
	Andrew Swift	Brendon Barnwell	Justin Lina	Benjamin Dipietro	Olivier Backes	Jack Reinhart	Jason Roden
	Executive Director	Vice President	Associate	Associate	Associate	Analyst	Analyst
May 1 - May 31	45 hour(s)	125 hour(s)	144 hour(s)	135 hour(s)	82 hour(s)	0 hour(s)	127 hour(s)
<b>Total</b>	<b>45 hour(s)</b>	<b>125 hour(s)</b>	<b>144 hour(s)</b>	<b>135 hour(s)</b>	<b>82 hour(s)</b>	<b>0 hour(s)</b>	<b>127 hour(s)</b>

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
MAY 1, 2023 THROUGH AND INCLUDING MAY 31, 2023**

<b>Category</b>	
Courier/Overnight Services	\$10.36
Ground Transportation	87.32
Legal Fees	8,580.00
Meals	2,212.14
Presentations	1,230.16
T&E - Other	26.66
<b>Total Expenses Payment Requested</b>	<b>\$12,146.64</b>

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

**THIRD MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM MAY 1, 2023 THROUGH AND INCLUDING MAY 31, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this third monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from May 1, 2023 through and including May 31, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation for services

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003.

rendered in the amount of \$200,000, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$12,146.64 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

### **Background**

1. On January 19, 2023 (the "**Petition Date**"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the "**Retention Order**") in accordance with the engagement letter attached thereto (the "**Engagement Letter**"), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR  
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for May 2023 in the amount of \$200,000.

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 927 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations, the status of the sales process and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.
- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the

Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (c) **Preparation for Sales Process, Sales Process and Calls with Potential Investors.** Moelis participated in weekly meetings and worked with management to create the sales process materials. The sales process materials include the Management Presentation, the Confidential Information Presentation and financial forecast model. Moelis coordinated inbound interest calls and emails from potential investors and performed sales process outreach to potential investors. Moelis coordinated administrative matters, information sharing and due diligence calls with potential investors.
- (d) **Management Presentations and Due Diligence calls with Potential Investors.** Moelis organized management presentations with potential investors and organized due diligence calls between Debtors and potential investors revolving around six key topics: Trading & Risk Management; Trade Operations; Sales and Go to Market; IT Information Security; Financial Review; and Legal & Regulatory Compliance. Moelis conducted post-due diligence follow-ups and managed ongoing documentation requests, as well as coordinated additional diligence sessions as needed.
- (e) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (f) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (g) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to

keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$12,146.64. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its



expenses of \$12,146.64 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$160,000 in fees (representing 80% of its fees requested herein), plus \$12,146.64 (representing 100% of the expense reimbursement requested herein).

Dated: June 29, 2023  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 23-10063 (SHL)  
)

) (Jointly Administered)  
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing third monthly fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: June 29, 2023  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Zul Jamal Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Michael Mestayer Executive Director	Jason Soto Executive Director
05/01/23	-	2 hour(s)	-	3 hour(s)	1 hour(s)	-	2 hour(s)
05/02/23	2 hour(s)	7 hour(s)	-	6 hour(s)	5 hour(s)	1 hour(s)	7 hour(s)
05/03/23	1 hour(s)	5 hour(s)	-	5 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)
05/04/23	-	9 hour(s)	-	9 hour(s)	-	-	-
05/05/23	2 hour(s)	10 hour(s)	-	10 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
05/06/23	-	-	-	3 hour(s)	-	-	-
05/07/23	-	-	-	3 hour(s)	-	-	-
05/08/23	-	2 hour(s)	-	5 hour(s)	2 hour(s)	-	2 hour(s)
05/09/23	-	3 hour(s)	-	5 hour(s)	2 hour(s)	-	1 hour(s)
05/10/23	2 hour(s)	3 hour(s)	-	1 hour(s)	3 hour(s)	1 hour(s)	2 hour(s)
05/11/23	-	3 hour(s)	-	-	2 hour(s)	-	3 hour(s)
05/12/23	-	4 hour(s)	-	3 hour(s)	2 hour(s)	-	3 hour(s)
05/13/23	-	-	-	-	-	-	-
05/14/23	-	-	-	-	-	-	-
05/15/23	-	2 hour(s)	-	4 hour(s)	-	-	2 hour(s)
05/16/23	-	3 hour(s)	-	3 hour(s)	2 hour(s)	-	4 hour(s)
05/17/23	-	2 hour(s)	-	3 hour(s)	2 hour(s)	-	2 hour(s)
05/18/23	1 hour(s)	3 hour(s)	-	4 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)
05/19/23	-	3 hour(s)	-	-	1 hour(s)	-	3 hour(s)
05/20/23	-	-	-	-	-	-	-
05/21/23	-	-	-	-	-	-	-
05/22/23	-	2 hour(s)	-	3 hour(s)	-	-	2 hour(s)
05/23/23	-	2 hour(s)	-	3 hour(s)	1 hour(s)	-	2 hour(s)
05/24/23	2 hour(s)	2 hour(s)	-	2 hour(s)	2 hour(s)	1 hour(s)	2 hour(s)
05/25/23	1 hour(s)	2 hour(s)	-	2 hour(s)	2 hour(s)	1 hour(s)	2 hour(s)
05/26/23	-	2 hour(s)	-	-	1 hour(s)	-	2 hour(s)
05/27/23	-	-	-	-	-	-	-
05/28/23	-	-	-	-	-	-	-
05/29/23	-	-	-	-	-	-	-
05/30/23	-	1 hour(s)	-	-	1 hour(s)	-	2 hour(s)
05/31/23	2 hour(s)	3 hour(s)	-	4 hour(s)	1 hour(s)	1 hour(s)	5 hour(s)
<b>Total</b>	<b>13 hour(s)</b>	<b>75 hour(s)</b>	<b>0 hour(s)</b>	<b>79 hour(s)</b>	<b>38 hour(s)</b>	<b>8 hour(s)</b>	<b>56 hour(s)</b>

Date	Andrew Swift Executive Director	Brendon Barnwell Vice President	Justin Lina Associate	Benjamin DiPietro Associate	Olivier Backes Associate	Jack Reinhart Analyst	Jason Roden Analyst
05/01/23	1 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	4 hour(s)	-	5 hour(s)
05/02/23	3 hour(s)	10 hour(s)	7 hour(s)	7 hour(s)	5 hour(s)	-	8 hour(s)
05/03/23	2 hour(s)	9 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	-	5 hour(s)
05/04/23	9 hour(s)	4 hour(s)	9 hour(s)	5 hour(s)	5 hour(s)	-	9 hour(s)
05/05/23	10 hour(s)	6 hour(s)	9 hour(s)	5 hour(s)	1 hour(s)	-	9 hour(s)
05/06/23	1 hour(s)	-	-	-	4 hour(s)	-	-
05/07/23	1 hour(s)	6 hour(s)	3 hour(s)	6 hour(s)	4 hour(s)	-	6 hour(s)
05/08/23	3 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	-	6 hour(s)
05/09/23	3 hour(s)	6 hour(s)	8 hour(s)	10 hour(s)	3 hour(s)	-	6 hour(s)
05/10/23	1 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	3 hour(s)	-	5 hour(s)
05/11/23	-	4 hour(s)	4 hour(s)	4 hour(s)	3 hour(s)	-	4 hour(s)
05/12/23	-	5 hour(s)	7 hour(s)	4 hour(s)	3 hour(s)	-	7 hour(s)
05/13/23	-	-	-	-	-	-	-
05/14/23	-	-	-	-	-	-	-
05/15/23	2 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	2 hour(s)	-	3 hour(s)
05/16/23	1 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	-	4 hour(s)
05/17/23	1 hour(s)	5 hour(s)	6 hour(s)	4 hour(s)	-	-	6 hour(s)
05/18/23	2 hour(s)	7 hour(s)	6 hour(s)	6 hour(s)	4 hour(s)	-	6 hour(s)
05/19/23	-	5 hour(s)	5 hour(s)	5 hour(s)	4 hour(s)	-	5 hour(s)
05/20/23	-	-	-	-	5 hour(s)	-	5 hour(s)
05/21/23	-	3 hour(s)	3 hour(s)	3 hour(s)	4 hour(s)	-	6 hour(s)
05/22/23	1 hour(s)	5 hour(s)	6 hour(s)	6 hour(s)	5 hour(s)	-	3 hour(s)
05/23/23	1 hour(s)	5 hour(s)	6 hour(s)	6 hour(s)	-	-	4 hour(s)
05/24/23	1 hour(s)	5 hour(s)	2 hour(s)	2 hour(s)	-	-	3 hour(s)
05/25/23	1 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	1 hour(s)	-	1 hour(s)
05/26/23	-	4 hour(s)	6 hour(s)	6 hour(s)	2 hour(s)	-	3 hour(s)
05/27/23	-	-	-	-	-	-	-
05/28/23	-	-	4 hour(s)	4 hour(s)	-	-	-
05/29/23	-	3 hour(s)	4 hour(s)	4 hour(s)	-	-	-
05/30/23	-	4 hour(s)	9 hour(s)	9 hour(s)	-	-	3 hour(s)
05/31/23	1 hour(s)	6 hour(s)	9 hour(s)	9 hour(s)	6 hour(s)	-	5 hour(s)
<b>Total</b>	<b>45 hour(s)</b>	<b>125 hour(s)</b>	<b>144 hour(s)</b>	<b>135 hour(s)</b>	<b>82 hour(s)</b>	<b>0 hour(s)</b>	<b>127 hour(s)</b>

Professional	Date	Hours	Description
Brian Tichenor	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Michael DiYanni	5/1/2023	1.0 hour(s)	Internal discussion
Michael DiYanni	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Andrew Swift	5/1/2023	1.0 hour(s)	Internal discussion
Brendon Barnwell	5/1/2023	2.5 hour(s)	Internal financial analysis; communications re same
Brendon Barnwell	5/1/2023	0.5 hour(s)	Diligence calls with potential counterparties
Brendon Barnwell	5/1/2023	0.5 hour(s)	Communications re MOR
Brendon Barnwell	5/1/2023	2.0 hour(s)	Review March financials; update analyses for same; communications re same
Jason Roden	5/1/2023	1.0 hour(s)	Internal discussion
Jason Roden	5/1/2023	1.0 hour(s)	General administrative / scheduling functions
Jason Roden	5/1/2023	2.0 hour(s)	Organized and performed sell side due diligence
Jason Roden	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Barak Klein	5/1/2023	1.0 hour(s)	Internal discussion
Barak Klein	5/1/2023	1.5 hour(s)	Review of financial info re: plan
Jason Soto	5/1/2023	1.0 hour(s)	Internal discussion
Jason Soto	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Justin Lina	5/1/2023	1.0 hour(s)	Internal discussion
Justin Lina	5/1/2023	0.5 hour(s)	General administrative / scheduling functions
Justin Lina	5/1/2023	2.0 hour(s)	Organized and performed sell side due diligence
Justin Lina	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Olivier Backes	5/1/2023	2.0 hour(s)	Case administration
Olivier Backes	5/1/2023	1.0 hour(s)	Internal discussion
Olivier Backes	5/1/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/1/2023	1.0 hour(s)	Internal discussion
Benjamin DiPietro	5/1/2023	0.5 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	5/1/2023	2.0 hour(s)	Organized and performed sell side due diligence
Benjamin DiPietro	5/1/2023	1.0 hour(s)	Diligence call with potential buyer
Brian Tichenor	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	5/2/2023	2.0 hour(s)	Calls with potential buyers
Brian Tichenor	5/2/2023	2.0 hour(s)	Introduction calls with potential buyers
Michael DiYanni	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/2/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/2/2023	2.0 hour(s)	Introduction calls with potential buyers
Michael DiYanni	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Michael DiYanni	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Andrew Swift	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Andrew Swift	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Brendon Barnwell	5/2/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/2/2023	0.5 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/2/2023	0.5 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	5/2/2023	3.0 hour(s)	Internal financial analysis; communications re same
Brendon Barnwell	5/2/2023	1.0 hour(s)	Internal discussions re process, strategy
Brendon Barnwell	5/2/2023	1.0 hour(s)	Revise sales process calendar; communications re same
Brendon Barnwell	5/2/2023	2.0 hour(s)	Analysis of Cash Cloud materials; communications re same
Brendon Barnwell	5/2/2023	0.5 hour(s)	Call with Cleary re sales process
Jason Roden	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Jason Roden	5/2/2023	2.0 hour(s)	Calls with potential buyers
Jason Roden	5/2/2023	2.0 hour(s)	Introduction calls with potential buyers
Jason Roden	5/2/2023	1.0 hour(s)	Internal Discussions
Jason Roden	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Jason Roden	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Barak Klein	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/2/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Barak Klein	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Barak Klein	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Barak Klein	5/2/2023	1.5 hour(s)	Review of financial info re: plan
Jason Soto	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Jason Soto	5/2/2023	2.0 hour(s)	Calls with potential buyers
Jason Soto	5/2/2023	2.0 hour(s)	Introduction calls with potential buyers
Jason Soto	5/2/2023	1.0 hour(s)	Internal Discussions
Jason Soto	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Michael Mestayer	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/2/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/2/2023	1.0 hour(s)	Internal Discussions
Justin Lina	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Justin Lina	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Justin Lina	5/2/2023	1.0 hour(s)	Call with advisors re Notes
Olivier Backes	5/2/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/2/2023	1.0 hour(s)	Internal Discussions
Olivier Backes	5/2/2023	1.0 hour(s)	Genesis weekly status call with UCC Advisors
Olivier Backes	5/2/2023	1.0 hour(s)	Sales process discussion with Debtors Advisors
Olivier Backes	5/2/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Senior debtor advisor leadership call
Benjamin DiPietro	5/2/2023	2.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Internal Discussions

Professional	Date	Hours	Description
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Internal Discussions
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Call with Cleary re sale process timeline
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Call with Cleary re term sheet
Benjamin DiPietro	5/2/2023	1.0 hour(s)	Call with advisors re Notes
Jared Dermont	5/2/2023	2 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	5/3/2023	2.0 hour(s)	Calls with potential buyers
Brian Tichenor	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Brian Tichenor	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/3/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/3/2023	1.0 hour(s)	Call with company re sales process
Michael DiYanni	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Michael DiYanni	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Andrew Swift	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Andrew Swift	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Brendon Barnwell	5/3/2023	2.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/3/2023	0.5 hour(s)	Standing call with company and company advisors re sales process
Brendon Barnwell	5/3/2023	3.5 hour(s)	Internal financial analysis; communications re same
Brendon Barnwell	5/3/2023	1.0 hour(s)	Call with special committee and company advisors re process
Brendon Barnwell	5/3/2023	0.5 hour(s)	Call with Cash Cloud advisors re process
Brendon Barnwell	5/3/2023	1.0 hour(s)	Call with UCC advisors re mediation prep
Jason Roden	5/3/2023	2.0 hour(s)	Calls with potential buyers
Jason Roden	5/3/2023	1.0 hour(s)	Call with company re sales process
Jason Roden	5/3/2023	1.0 hour(s)	Calls re Cash Cloud
Jason Roden	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Barak Klein	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Barak Klein	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Barak Klein	5/3/2023	3.0 hour(s)	Review materials for mediation session
Jason Soto	5/3/2023	2.0 hour(s)	Calls with potential buyers
Jason Soto	5/3/2023	1.0 hour(s)	Call with company re sales process
Jason Soto	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Michael Mestayer	5/3/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/3/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/3/2023	1.0 hour(s)	Call with company re sales process
Justin Lina	5/3/2023	1.0 hour(s)	Calls re Cash Cloud
Justin Lina	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Olivier Backes	5/3/2023	1.0 hour(s)	Cash Cloud discussion with potential investor
Olivier Backes	5/3/2023	1.0 hour(s)	Calls with potential buyers
Olivier Backes	5/3/2023	1.0 hour(s)	Pre-mediation call with UCC Advisors
Olivier Backes	5/3/2023	2.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/3/2023	2.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/3/2023	1.0 hour(s)	Call with company re sales process
Benjamin DiPietro	5/3/2023	1.0 hour(s)	Calls re Cash Cloud
Benjamin DiPietro	5/3/2023	1.0 hour(s)	Pre-mediation discussion w/ UCC advisors
Jared Dermont	5/3/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/4/2023	9.0 hour(s)	Mediation day 1
Andrew Swift	5/4/2023	9.0 hour(s)	Mediation day 1
Brendon Barnwell	5/4/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/4/2023	3.0 hour(s)	Mediation session with UCC, AHG, DCG, company
Jason Roden	5/4/2023	9.0 hour(s)	Mediation day 1
Barak Klein	5/4/2023	9.0 hour(s)	Mediation day 1
Justin Lina	5/4/2023	9.0 hour(s)	Mediation day 1
Olivier Backes	5/4/2023	1.0 hour(s)	Mediation opening remarks
Olivier Backes	5/4/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/4/2023	2.0 hour(s)	Financial analysis re term sheets
Olivier Backes	5/4/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/4/2023	5.0 hour(s)	Cash Cloud analysis
Brian Tichenor	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/5/2023	9.0 hour(s)	Mediation day 2
Michael DiYanni	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/5/2023	9.0 hour(s)	Mediation day 2
Andrew Swift	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Brendon Barnwell	5/5/2023	6.0 hour(s)	Mediation session with UCC, AHG, DCG, company
Jason Roden	5/5/2023	9.0 hour(s)	Mediation day 2
Barak Klein	5/5/2023	9.0 hour(s)	Mediation day 2
Barak Klein	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Jason Soto	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael Mestayer	5/5/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/5/2023	9.0 hour(s)	Mediation day 2
Olivier Backes	5/5/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/5/2023	4.0 hour(s)	Cash Cloud analysis
Benjamin DiPietro	5/5/2023	1.0 hour(s)	Internal meetings re Cash Cloud
Jared Dermont	5/5/2023	2 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/6/2023	1.0 hour(s)	Call with Cleary re Mediation debrief
Barak Klein	5/6/2023	2.0 hour(s)	Review materials and communications with advisors
Barak Klein	5/6/2023	1.0 hour(s)	Call with Cleary re Mediation debrief
Olivier Backes	5/6/2023	4.0 hour(s)	Financial analysis re term sheets
Andrew Swift	5/7/2023	1.0 hour(s)	Internal call re proposal analysis

Professional	Date	Hours	Description
Andrew Swift	5/7/2023	1.0 hour(s)	Internal call re proposal analysis
Brendon Barnwell	5/7/2023	3.5 hour(s)	Analysis re UCC / HL proposal; internal communications re same
Brendon Barnwell	5/7/2023	2.5 hour(s)	Prepared special committee materials; internal communications re same
Jason Roden	5/7/2023	2.0 hour(s)	Term sheet proposal analysis
Jason Roden	5/7/2023	4.0 hour(s)	Financial analysis
Barak Klein	5/7/2023	1.0 hour(s)	Internal call re proposal analysis
Barak Klein	5/7/2023	1.0 hour(s)	Review materials re: proposal
Barak Klein	5/7/2023	1.0 hour(s)	Call and communications with advisors
Justin Lina	5/7/2023	1.0 hour(s)	Term sheet proposal analysis
Justin Lina	5/7/2023	1.5 hour(s)	Financial analysis
Olivier Backes	5/7/2023	4.0 hour(s)	Financial analysis re term sheets
Benjamin DiPietro	5/7/2023	1.0 hour(s)	Term sheet proposal analysis
Benjamin DiPietro	5/7/2023	1.5 hour(s)	Financial analysis
Benjamin DiPietro	5/7/2023	3.0 hour(s)	Estate value analysis
Brian Tichenor	5/8/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Michael DiYanni	5/8/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Andrew Swift	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Andrew Swift	5/8/2023	1.0 hour(s)	Internal call re recovery analysis
Andrew Swift	5/8/2023	1.0 hour(s)	Call with Special Committee, debtor advisors and Houlihan
Brendon Barnwell	5/8/2023	1.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/8/2023	2.0 hour(s)	Prepared special committee materials; internal communications re same
Brendon Barnwell	5/8/2023	2.0 hour(s)	Analysis re UCC / HL proposal; internal communications re same
Jason Roden	5/8/2023	1.0 hour(s)	Call with potential buyer
Jason Roden	5/8/2023	3.0 hour(s)	Financial analysis re recovery analysis
Jason Roden	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Jason Roden	5/8/2023	1.0 hour(s)	General administrative / scheduling functions
Barak Klein	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Barak Klein	5/8/2023	1.0 hour(s)	Internal call re recovery analysis
Barak Klein	5/8/2023	1.0 hour(s)	Call with Special Committee, debtor advisors and Houlihan
Barak Klein	5/8/2023	1.5 hour(s)	Review materials re proposals
Jason Soto	5/8/2023	1.0 hour(s)	Call with potential buyer
Jason Soto	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Justin Lina	5/8/2023	1.0 hour(s)	Call with potential buyer
Justin Lina	5/8/2023	2.0 hour(s)	Financial analysis re recovery analysis
Justin Lina	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Justin Lina	5/8/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/8/2023	1.0 hour(s)	Cash Cloud discussion with potential investor
Olivier Backes	5/8/2023	1.0 hour(s)	Recovery analysis call with UCC Advisors
Olivier Backes	5/8/2023	1.0 hour(s)	Financial analysis call with Debtors Advisors
Olivier Backes	5/8/2023	1.0 hour(s)	Case administration
Olivier Backes	5/8/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/8/2023	1.0 hour(s)	Call with potential buyer
Benjamin DiPietro	5/8/2023	2.0 hour(s)	Financial analysis re estate value
Benjamin DiPietro	5/8/2023	1.0 hour(s)	Call with Special Committee and debtor advisors
Benjamin DiPietro	5/8/2023	1.0 hour(s)	General administrative / scheduling functions
Andrew Swift	5/9/2023	1.0 hour(s)	Call with Cleary
Barak Klein	5/9/2023	1.0 hour(s)	Call with Cleary
Brian Tichenor	5/9/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/9/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/9/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/9/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Michael DiYanni	5/9/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/9/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/9/2023	1.0 hour(s)	Call with Cleary and DCG advisors
Brendon Barnwell	5/9/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/9/2023	0.5 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	5/9/2023	3.0 hour(s)	Analysis re UCC / HL proposal; internal communications re same
Brendon Barnwell	5/9/2023	0.5 hour(s)	Call with HL re UCC proposal
Brendon Barnwell	5/9/2023	0.5 hour(s)	Call with company re Cash Cloud
Brendon Barnwell	5/9/2023	0.5 hour(s)	Calls with potential counterparties
Jason Roden	5/9/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Jason Roden	5/9/2023	1.0 hour(s)	Financial analysis re recovery analysis
Jason Roden	5/9/2023	1.0 hour(s)	Internal call re recovery analysis
Jason Roden	5/9/2023	1.0 hour(s)	Call with potential buyer
Jason Roden	5/9/2023	1.0 hour(s)	Call with Houlihan re recovery analysis
Jason Roden	5/9/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Barak Klein	5/9/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Barak Klein	5/9/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/9/2023	1.0 hour(s)	Call with Cleary and DCG advisors
Barak Klein	5/9/2023	1.0 hour(s)	Calls with advisors
Jason Soto	5/9/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/9/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Justin Lina	5/9/2023	0.5 hour(s)	Financial analysis re recovery analysis
Justin Lina	5/9/2023	1.0 hour(s)	Internal call re recovery analysis

Professional	Date	Hours	Description
Justin Lina	5/9/2023	1.0 hour(s)	Internal call re recovery analysis
Justin Lina	5/9/2023	1.0 hour(s)	Call with potential buyer
Justin Lina	5/9/2023	1.0 hour(s)	Call with Houlihan re recovery analysis
Justin Lina	5/9/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	5/9/2023	0.5 hour(s)	Calls re Cash Cloud
Justin Lina	5/9/2023	2.0 hour(s)	Cash Cloud analysis
Olivier Backes	5/9/2023	1.0 hour(s)	Genesis weekly status call with UCC Advisors
Olivier Backes	5/9/2023	1.0 hour(s)	Cash Cloud discussion with Debtors
Olivier Backes	5/9/2023	1.0 hour(s)	<b>Dataroom and diligence process management</b>
Benjamin DiPietro	5/9/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	5/9/2023	2.0 hour(s)	Financial analysis re balance sheet assets and liabilities
Benjamin DiPietro	5/9/2023	1.0 hour(s)	Internal call re recovery analysis
Benjamin DiPietro	5/9/2023	1.0 hour(s)	Call with potential buyer
Benjamin DiPietro	5/9/2023	1.0 hour(s)	Call with Houlihan re recovery analysis
Benjamin DiPietro	5/9/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Benjamin DiPietro	5/9/2023	0.5 hour(s)	Calls re Cash Cloud
Benjamin DiPietro	5/9/2023	2.0 hour(s)	Cash Cloud analysis
Brian Tichenor	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Brian Tichenor	5/10/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/10/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Andrew Swift	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Brendon Barnwell	5/10/2023	2.5 hour(s)	Prepared special committee materials; calls with company advisors re same; internal discussions re same
Brendon Barnwell	5/10/2023	1.0 hour(s)	Call with special committee and company advisors re process
Brendon Barnwell	5/10/2023	2.0 hour(s)	Analysis re UCC / HL proposal; internal communications re same
Jason Roden	5/10/2023	1.0 hour(s)	Call with Cleary re financial analysis
Jason Roden	5/10/2023	2.0 hour(s)	Internal call re financial analysis
Jason Roden	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Jason Roden	5/10/2023	1.0 hour(s)	Call with potential buyer
Barak Klein	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Jason Soto	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Jason Soto	5/10/2023	1.0 hour(s)	Call with potential buyer
Michael Mestayer	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/10/2023	1.0 hour(s)	Call with Cleary re financial analysis
Justin Lina	5/10/2023	2.0 hour(s)	Internal call re financial analysis
Justin Lina	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/10/2023	1.0 hour(s)	Call with potential buyer
Olivier Backes	5/10/2023	1.0 hour(s)	<b>Dataroom and diligence process management</b>
Olivier Backes	5/10/2023	1.0 hour(s)	Call with Cleary re financial analysis
Olivier Backes	5/10/2023	1.0 hour(s)	Case administration
Benjamin DiPietro	5/10/2023	1.0 hour(s)	Call with Cleary re financial analysis
Benjamin DiPietro	5/10/2023	2.0 hour(s)	Internal call re financial analysis
Benjamin DiPietro	5/10/2023	1.0 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	5/10/2023	1.0 hour(s)	Call with potential buyer
Jared Dermont	5/10/2023	2.0 hour(s)	Special Committee Weekly Call
Brian Tichenor	5/11/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/11/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/11/2023	1.0 hour(s)	Call with company re sales process
Brendon Barnwell	5/11/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/11/2023	2.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/11/2023	0.5 hour(s)	Call with company re sales process
Jason Roden	5/11/2023	2.0 hour(s)	Calls with potential buyers
Jason Roden	5/11/2023	1.0 hour(s)	Call with company re sales process
Jason Roden	5/11/2023	1.0 hour(s)	General administrative / scheduling functions
Jason Soto	5/11/2023	2.0 hour(s)	Calls with potential buyers
Jason Soto	5/11/2023	1.0 hour(s)	Call with company re sales process
Justin Lina	5/11/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/11/2023	1.0 hour(s)	Call with company re sales process
Justin Lina	5/11/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/11/2023	2.0 hour(s)	<b>Dataroom and diligence process management</b>
Olivier Backes	5/11/2023	1.0 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	5/11/2023	2.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/11/2023	1.0 hour(s)	Call with company re sales process
Benjamin DiPietro	5/11/2023	1.0 hour(s)	General administrative / scheduling functions
Brian Tichenor	5/12/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	5/12/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/12/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Brendon Barnwell	5/12/2023	1.5 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/12/2023	0.5 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	5/12/2023	2.5 hour(s)	Financial analysis re company balance sheet; calls with company advisors re same
Jason Roden	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	5/12/2023	2.0 hour(s)	Calls with potential buyers
Jason Roden	5/12/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Jason Roden	5/12/2023	3.0 hour(s)	Prepared discussion materials



Professional	Date	Hours	Description
Jason Roden	5/12/2023	3.0 hour(s)	Prepared discussion materials
Barak Klein	5/12/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Barak Klein	5/12/2023	2.0 hour(s)	Review materials re: recoveries and proposals
Jason Soto	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	5/12/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	5/12/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/12/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Justin Lina	5/12/2023	3.0 hour(s)	Prepared discussion materials
Olivier Backes	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	5/12/2023	2.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/12/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	5/12/2023	2.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/12/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Michael DiYanni	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Michael DiYanni	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Andrew Swift	5/15/2023	1.0 hour(s)	Call with Cleary re forbearance proposal
Andrew Swift	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Brendon Barnwell	5/15/2023	0.5 hour(s)	Call with company advisors re sales process, IOIs, diligence
Brendon Barnwell	5/15/2023	2.0 hour(s)	Call with company and company advisors re negotiations; internal discussions re same
Jason Roden	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Jason Roden	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Jason Roden	5/15/2023	1.0 hour(s)	General administrative / scheduling functions
Barak Klein	5/15/2023	1.0 hour(s)	Call with Cleary re forbearance proposal
Barak Klein	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Barak Klein	5/15/2023	2.0 hour(s)	Calls with advisors
Jason Soto	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Jason Soto	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Justin Lina	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Justin Lina	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Justin Lina	5/15/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Olivier Backes	5/15/2023	1.0 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	5/15/2023	1.0 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	5/15/2023	1.0 hour(s)	Call with Special Committee, Company and debtor advisors
Benjamin DiPietro	5/15/2023	1.0 hour(s)	General administrative / scheduling functions
Brian Tichenor	5/16/2023	1.0 hour(s)	Calls with potential buyers
Brian Tichenor	5/16/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/16/2023	1.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/16/2023	1.0 hour(s)	Call with company and debtor advisors
Michael DiYanni	5/16/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/16/2023	1.0 hour(s)	Senior debtor advisor leadership call
Brendon Barnwell	5/16/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/16/2023	0.5 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	5/16/2023	1.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/16/2023	1.5 hour(s)	Call with company and company advisors re financial analysis
Jason Roden	5/16/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Jason Roden	5/16/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Jason Roden	5/16/2023	1.0 hour(s)	Calls with potential buyers
Jason Roden	5/16/2023	1.0 hour(s)	Call with company and debtor advisors
Barak Klein	5/16/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/16/2023	2.0 hour(s)	Multiple calls with advisors and communications
Jason Soto	5/16/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Jason Soto	5/16/2023	1.0 hour(s)	Calls with potential buyers
Jason Soto	5/16/2023	1.0 hour(s)	Call with company and debtor advisors
Jason Soto	5/16/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/16/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Justin Lina	5/16/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Justin Lina	5/16/2023	1.0 hour(s)	Calls with potential buyers
Justin Lina	5/16/2023	1.0 hour(s)	Call with company and debtor advisors
Olivier Backes	5/16/2023	1.0 hour(s)	Genesis weekly status call with UCC Advisors
Olivier Backes	5/16/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Olivier Backes	5/16/2023	1.0 hour(s)	Call with potential investor
Olivier Backes	5/16/2023	1.0 hour(s)	Supplemental application draft
Benjamin DiPietro	5/16/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	5/16/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Benjamin DiPietro	5/16/2023	1.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/16/2023	1.0 hour(s)	Call with company and debtor advisors
Brian Tichenor	5/17/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/17/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/17/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/17/2023	1.0 hour(s)	Special Committee Weekly Call
Andrew Swift	5/17/2023	1.0 hour(s)	Special Committee Weekly Call
Brendon Barnwell	5/17/2023	3.5 hour(s)	Internal financial analysis; communications re same
Brendon Barnwell	5/17/2023	1.0 hour(s)	Call with company advisors and special committee
Brendon Barnwell	5/17/2023	0.5 hour(s)	Calls with potential counterparties

Professional	Date	Hours	Description
Jason Roden	5/17/2023	1.0 hour(s)	Internal call re financial analysis
Jason Roden	5/17/2023	4.0 hour(s)	Prepared financial analysis
Jason Roden	5/17/2023	1.0 hour(s)	Call with potential buyer
Barak Klein	5/17/2023	1.0 hour(s)	Special Committee Weekly Call
Barak Klein	5/17/2023	1.5 hour(s)	Multiple calls with advisors and communications
Jason Soto	5/17/2023	1.0 hour(s)	Call with potential buyer
Jason Soto	5/17/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/17/2023	1.0 hour(s)	Internal call re financial analysis
Justin Lina	5/17/2023	4.0 hour(s)	Prepared financial analysis
Justin Lina	5/17/2023	1.0 hour(s)	Call with potential buyer
Benjamin DiPietro	5/17/2023	1.0 hour(s)	Internal call re financial analysis
Benjamin DiPietro	5/17/2023	2.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/17/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/18/2023	2.0 hour(s)	Calls with potential buyers
Brian Tichenor	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/18/2023	2.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/18/2023	1.0 hour(s)	Call with Cleary re forbearance proposal
Brendon Barnwell	5/18/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/18/2023	1.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/18/2023	2.5 hour(s)	Review materials re disclosure statement; calls with company advisors re same
Brendon Barnwell	5/18/2023	2.0 hour(s)	Internal financial analysis; communications re same
Jason Roden	5/18/2023	2.0 hour(s)	Calls with potential buyers
Jason Roden	5/18/2023	1.0 hour(s)	Call with A&M re disclosure statement
Jason Roden	5/18/2023	1.0 hour(s)	Prepared Round 2 VDR
Jason Roden	5/18/2023	1.0 hour(s)	Internal call re process management
Jason Roden	5/18/2023	1.0 hour(s)	General administrative / scheduling functions
Barak Klein	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/18/2023	1.0 hour(s)	Call re GGH Disclosure Statement
Barak Klein	5/18/2023	1.0 hour(s)	Call with Cleary re forbearance proposal
Barak Klein	5/18/2023	1.0 hour(s)	Review of financial info re: plan
Jason Soto	5/18/2023	2.0 hour(s)	Calls with potential buyers
Jason Soto	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael Mestayer	5/18/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/18/2023	2.0 hour(s)	Calls with potential buyers
Justin Lina	5/18/2023	1.0 hour(s)	Call with A&M re disclosure statement
Justin Lina	5/18/2023	1.0 hour(s)	Prepared Round 2 VDR
Justin Lina	5/18/2023	1.0 hour(s)	Internal call re process management
Justin Lina	5/18/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/18/2023	1.0 hour(s)	General administrative / scheduling functions
Olivier Backes	5/18/2023	1.0 hour(s)	Call with A&M re disclosure statement
Olivier Backes	5/18/2023	1.0 hour(s)	Prepared Round 2 VDR
Olivier Backes	5/18/2023	1.0 hour(s)	Internal call re process management
Benjamin DiPietro	5/18/2023	2.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/18/2023	1.0 hour(s)	Call with A&M re disclosure statement
Benjamin DiPietro	5/18/2023	1.0 hour(s)	Prepared Round 2 VDR
Benjamin DiPietro	5/18/2023	1.0 hour(s)	Internal call re process management
Benjamin DiPietro	5/18/2023	1.0 hour(s)	General administrative / scheduling functions
Jared Dermont	5/18/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	5/19/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/19/2023	2.0 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	5/19/2023	1.0 hour(s)	Call with potential buyer
Brendon Barnwell	5/19/2023	0.5 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	5/19/2023	0.5 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/19/2023	1.0 hour(s)	Prepared fee application; communications re same
Brendon Barnwell	5/19/2023	2.5 hour(s)	Analysis re disclosure statement; communications re same
Jason Roden	5/19/2023	1.0 hour(s)	Call with A&M re monthly financials
Jason Roden	5/19/2023	1.0 hour(s)	General administrative / scheduling functions
Jason Roden	5/19/2023	2.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	5/19/2023	1.0 hour(s)	Call with potential buyer
Jason Soto	5/19/2023	2.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	5/19/2023	1.0 hour(s)	Call with potential buyer
Justin Lina	5/19/2023	1.0 hour(s)	Call with A&M re monthly financials
Justin Lina	5/19/2023	1.0 hour(s)	General administrative / scheduling functions
Justin Lina	5/19/2023	2.0 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	5/19/2023	1.0 hour(s)	Call with potential buyer
Olivier Backes	5/19/2023	1.0 hour(s)	Genesis weekly status call with Ducera
Olivier Backes	5/19/2023	1.0 hour(s)	Internal catch up meeting
Olivier Backes	5/19/2023	1.0 hour(s)	Case administration
Olivier Backes	5/19/2023	1.0 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	5/19/2023	1.0 hour(s)	Call with A&M re monthly financials
Benjamin DiPietro	5/19/2023	1.0 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	5/19/2023	2.0 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	5/19/2023	1.0 hour(s)	Call with potential buyer
Jason Roden	5/20/2023	5.0 hour(s)	Prepared discussion materials re bid comparison
Olivier Backes	5/20/2023	2.0 hour(s)	Case administration

Professional	Date	Hours	Description
Olivier Backes	5/20/2023	2.0 hour(s)	Case administration
Olivier Backes	5/20/2023	2.0 hour(s)	Disclosure statement exhibits
Olivier Backes	5/20/2023	1.0 hour(s)	Dataroom and diligence process management
Brendon Barnwell	5/21/2023	2.5 hour(s)	Financial analysis re disclosure statement; calls with company advisors re same
Jason Roden	5/21/2023	6.0 hour(s)	Prepared discussion materials re bid comparison
Justin Lina	5/21/2023	3.0 hour(s)	Valuation / Recovery Analysis
Olivier Backes	5/21/2023	1.0 hour(s)	Dataroom and diligence process management
Olivier Backes	5/21/2023	3.0 hour(s)	Financial analysis re bids
Benjamin DiPietro	5/21/2023	3.0 hour(s)	Valuation / Recovery Analysis
Michael DiYanni	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Michael DiYanni	5/22/2023	1.0 hour(s)	Call with Cleary re IOI comparison
Andrew Swift	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Brendon Barnwell	5/22/2023	4.0 hour(s)	Financial analysis re disclosure statement; calls with company advisors re same
Brendon Barnwell	5/22/2023	0.5 hour(s)	Calls with potential counterparties
Jason Roden	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Jason Roden	5/22/2023	1.0 hour(s)	Prepared discussion materials re bid comparison
Jason Roden	5/22/2023	1.0 hour(s)	Call with Cleary re IOI comparison
Barak Klein	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Barak Klein	5/22/2023	1.0 hour(s)	Call re GGH Disclosure Statement
Barak Klein	5/22/2023	1.0 hour(s)	Review of financial info re: plan
Jason Soto	5/22/2023	1.0 hour(s)	Reviewed discussion materials re bid comparison
Jason Soto	5/22/2023	1.0 hour(s)	Call with Cleary re IOI comparison
Justin Lina	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Justin Lina	5/22/2023	4.0 hour(s)	Valuation / Recovery Analysis
Justin Lina	5/22/2023	1.0 hour(s)	Call with Cleary re IOI comparison
Olivier Backes	5/22/2023	1.0 hour(s)	Financial analysis call re set off with Debtors Advisors
Olivier Backes	5/22/2023	1.0 hour(s)	Call with potential investor
Olivier Backes	5/22/2023	3.0 hour(s)	Disclosure statement exhibits
Benjamin DiPietro	5/22/2023	1.0 hour(s)	Call with debtor advisors re recovery analysis
Benjamin DiPietro	5/22/2023	4.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/22/2023	1.0 hour(s)	Call with Cleary re IOI comparison
Brian Tichenor	5/23/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/23/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Michael DiYanni	5/23/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/23/2023	1.0 hour(s)	Senior debtor advisor leadership call
Brendon Barnwell	5/23/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	5/23/2023	3.0 hour(s)	Financial analysis re disclosure statement; internal communications re same
Brendon Barnwell	5/23/2023	0.5 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	5/23/2023	0.5 hour(s)	Call with company, special committee re sales process update
Jason Roden	5/23/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Jason Roden	5/23/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	5/23/2023	1.0 hour(s)	Call with Company and A&M re Round 2 VDR
Jason Roden	5/23/2023	1.0 hour(s)	General administrative / scheduling functions
Barak Klein	5/23/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Barak Klein	5/23/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/23/2023	1.0 hour(s)	Calls with advisors
Jason Soto	5/23/2023	1.0 hour(s)	Senior debtor advisor leadership call
Jason Soto	5/23/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	5/23/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Justin Lina	5/23/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	5/23/2023	1.0 hour(s)	Call with Company and A&M re Round 2 VDR
Justin Lina	5/23/2023	3.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/23/2023	1.0 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	5/23/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Benjamin DiPietro	5/23/2023	1.0 hour(s)	Call with Company and A&M re Round 2 VDR
Benjamin DiPietro	5/23/2023	3.0 hour(s)	Valuation / Recovery Analysis
Brian Tichenor	5/24/2023	1.0 hour(s)	Calls with potential buyers
Brian Tichenor	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/24/2023	1.0 hour(s)	Calls with potential buyers
Michael DiYanni	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Andrew Swift	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Brendon Barnwell	5/24/2023	1.0 hour(s)	Calls with potential counterparties
Brendon Barnwell	5/24/2023	1.0 hour(s)	Call with company advisors and special committee
Brendon Barnwell	5/24/2023	3.0 hour(s)	Financial analysis re disclosure statement; internal communications re same
Jason Roden	5/24/2023	1.0 hour(s)	Calls with potential buyers
Jason Roden	5/24/2023	2.0 hour(s)	Prepared Round 2 VDR
Barak Klein	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Barak Klein	5/24/2023	1.0 hour(s)	Calls with advisors
Jason Soto	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Jason Soto	5/24/2023	1.0 hour(s)	Calls with potential buyers
Michael Mestayer	5/24/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/24/2023	1.0 hour(s)	Calls with potential buyers
Justin Lina	5/24/2023	1.0 hour(s)	Prepared Round 2 VDR
Benjamin DiPietro	5/24/2023	1.0 hour(s)	Calls with potential buyers
Benjamin DiPietro	5/24/2023	1.0 hour(s)	Prepared Round 2 VDR
Jaed Dermont	5/24/2023	2.0 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	5/25/2023	3.5 hour(s)	Recovery analysis / comps analysis

Professional	Date	Hours	Description
Benjamin DiPietro	5/25/2023	3.5 hour(s)	Recovery analysis / comps analysis
Benjamin DiPietro	5/25/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/25/2023	1.0 hour(s)	Call with potential buyer
Brian Tichenor	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	5/25/2023	1.0 hour(s)	Call with potential buyer
Michael DiYanni	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Andrew Swift	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Brendon Bamwell	5/25/2023	1.0 hour(s)	Standing call with company and company advisors re process
Brendon Bamwell	5/25/2023	0.5 hour(s)	Calls with potential counterparties
Brendon Bamwell	5/25/2023	4.0 hour(s)	Financial analysis re disclosure statement; internal communications re same
Jason Roden	5/25/2023	1.0 hour(s)	Call with potential buyer
Barak Klein	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Barak Klein	5/25/2023	1.0 hour(s)	Calls with advisors
Jason Soto	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Jason Soto	5/25/2023	1.0 hour(s)	Call with potential buyer
Michael Mestayer	5/25/2023	1.0 hour(s)	Senior debtor advisor leadership call
Justin Lina	5/25/2023	3.5 hour(s)	Recovery analysis / comps analysis
Justin Lina	5/25/2023	1.0 hour(s)	Call with potential buyer
Olivier Backes	5/25/2023	1.0 hour(s)	Dataroom and diligence process management
Jared Demont	5/25/2023	1 hour(s)	Senior debtor advisor leadership call
Benjamin DiPietro	5/26/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Benjamin DiPietro	5/26/2023	1.0 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	5/26/2023	3.0 hour(s)	DCG Notes Analysis
Brian Tichenor	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Michael DiYanni	5/26/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Brendon Bamwell	5/26/2023	0.5 hour(s)	Standing call with Ducera re sales process
Brendon Bamwell	5/26/2023	0.5 hour(s)	Call with Hughes Hubbard re sales process
Brendon Bamwell	5/26/2023	3.0 hour(s)	Financial analysis re disclosure statement; internal communications re same
Jason Roden	5/26/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Jason Roden	5/26/2023	1.0 hour(s)	Call with A&M re recovery analysis
Jason Soto	5/26/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Justin Lina	5/26/2023	1.0 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	5/26/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Justin Lina	5/26/2023	1.0 hour(s)	Call with A&M re recovery analysis
Justin Lina	5/26/2023	3.0 hour(s)	DCG Notes Analysis
Olivier Backes	5/26/2023	1.0 hour(s)	Genesis weekly status call with Ducera
Olivier Backes	5/26/2023	1.0 hour(s)	Debtors Advisors status call with Creditor Advisor
Benjamin DiPietro	5/28/2023	4.0 hour(s)	Valuation / Recovery Analysis
Justin Lina	5/28/2023	4.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/29/2023	4.0 hour(s)	Valuation / Recovery Analysis
Brendon Bamwell	5/29/2023	2.5 hour(s)	Financial analysis re disclosure statement; internal communications re same
Justin Lina	5/29/2023	4.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Benjamin DiPietro	5/30/2023	1.0 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	5/30/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Benjamin DiPietro	5/30/2023	6.0 hour(s)	Valuation / Recovery Analysis
Brian Tichenor	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Michael DiYanni	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Brendon Bamwell	5/30/2023	0.5 hour(s)	Call with UCC advisors re sales process
Brendon Bamwell	5/30/2023	3.5 hour(s)	Financial analysis re disclosure statement; internal communications re same
Jason Roden	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Jason Roden	5/30/2023	1.0 hour(s)	Call with A&M re recovery analysis
Jason Roden	5/30/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Jason Soto	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Jason Soto	5/30/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Justin Lina	5/30/2023	1.0 hour(s)	Call with creditor advisors re sale process update
Justin Lina	5/30/2023	1.0 hour(s)	Call with A&M re recovery analysis
Justin Lina	5/30/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Justin Lina	5/30/2023	6.0 hour(s)	Valuation / Recovery Analysis
Benjamin DiPietro	5/31/2023	1.0 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	5/31/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Benjamin DiPietro	5/31/2023	1.0 hour(s)	Call with company re sales process
Benjamin DiPietro	5/31/2023	1.0 hour(s)	Internal call re sale process management
Benjamin DiPietro	5/31/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Benjamin DiPietro	5/31/2023	4.0 hour(s)	Valuation / Recovery Analysis
Brian Tichenor	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Michael DiYanni	5/31/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Michael DiYanni	5/31/2023	1.0 hour(s)	Call with company re sales process

Professional	Date	Hours	Description
Michael DiYanni	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Andrew Swift	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Brendon Barnwell	5/31/2023	1.0 hour(s)	Call with company advisors and special committee
Brendon Barnwell	5/31/2023	0.5 hour(s)	Call with company, special committee re sales process update
Brendon Barnwell	5/31/2023	4.0 hour(s)	Financial analysis re disclosure statement; calls with company advisors re same; internal discussions re same
Jason Roden	5/31/2023	1.0 hour(s)	Call with A&M re recovery analysis
Jason Roden	5/31/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	5/31/2023	1.0 hour(s)	Call with company re sales process
Jason Roden	5/31/2023	1.0 hour(s)	Internal call re sale process management
Jason Roden	5/31/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Barak Klein	5/31/2023	1.0 hour(s)	Call re recovery analysis
Barak Klein	5/31/2023	2.0 hour(s)	Meeting with Special Committee, UCC, AHG, Gemini and advisors
Barak Klein	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Jason Soto	5/31/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Jason Soto	5/31/2023	1.0 hour(s)	Call with company re sales process
Jason Soto	5/31/2023	1.0 hour(s)	Internal call re sale process management
Jason Soto	5/31/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Jason Soto	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Michael Mestayer	5/31/2023	1.0 hour(s)	Special Committee Weekly Call
Justin Lina	5/31/2023	1.0 hour(s)	Call with A&M re recovery analysis
Justin Lina	5/31/2023	1.0 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	5/31/2023	1.0 hour(s)	Call with company re sales process
Justin Lina	5/31/2023	1.0 hour(s)	Internal call re sale process management
Justin Lina	5/31/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Justin Lina	5/31/2023	4.0 hour(s)	Valuation / Recovery Analysis
Olivier Backes	5/31/2023	1.0 hour(s)	Recovery analysis call with Debtors Advisors
Olivier Backes	5/31/2023	1.0 hour(s)	Internal call re sale process management
Olivier Backes	5/31/2023	1.0 hour(s)	Call with Company re Round 2 VDR
Olivier Backes	5/31/2023	1.0 hour(s)	Genesis weekly status call Debtors
Olivier Backes	5/31/2023	1.0 hour(s)	Dataroom and diligence process management call with Debtors
Olivier Backes	5/31/2023	1.0 hour(s)	Dataroom and diligence process management call with Debtors Advisors
Jared Dermont	5/31/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	5/31/2023	1 hour(s)	Internal discussion regarding sales process strategy and potential counterparties
<b>927 hour(s)</b>			

**EXHIBIT B — EXPENSE SUPPLEMENT**

Category	
Courier/Overnight Services	\$10.36
Ground Transportation	87.32
Legal Fees	8,580.00
Meals	2,212.14
Presentations	1,230.16
T&E - Other	26.66
<b>Total Expenses Payment Requested</b>	<b>\$12,146.64</b>